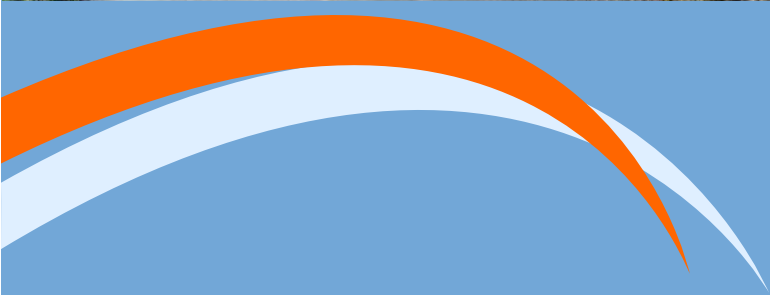


Utah Co-op Marketing

Round 2018 Traditional Guidelines
Utah Office of Tourism



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What is the Utah Co-op Marketing Program?

The Utah Cooperative Marketing Program was established in 2005 and has since successfully funded over 600 applications totaling \$30,038,851 to local non-profit tourism organizations, extending the state's brand to \$60,077,702 in out-of-state marketing dollars.

The Co-op fund creates a partnership between the Utah Office of Tourism (UOT) and Utah's local destination marketing organizations, including convention and visitor bureaus, chambers of commerce, events, festivals and regional tourism organizations, to increase out-of-state visitor spending in the state through marketing. Applying for Co-op dollars is a competitive process and includes identifying measurables that show a return on investment to the state. It is a 1:1 matching fund and applications are only accepted once per year.

We are excited to help fund your project and see the tourism and economic gains you and your organization can provide to the residents of Utah.

WHAT IT IS

Matching marketing money for your out-of-state marketing campaigns available to non-profit, tourism-related organizations.

MISSION

The mission of the Utah Co-operative Marketing Revenue Matching Program is to leverage state and partner funding to attract out-of-state visitors to increase tourism expenditures.

Co-op Qualifications

Who May Apply for Co-op Marketing Funding

Cities, counties, non-profit destination marketing organizations (DMOs), and similar public entities (as outlined in the [legislation](#)) are qualified to apply.

Qualified applicants must meet at least one of the following requirements:

- Non-profit organizations that have existed for a minimum of one year, in which the primary goal is to attract and retain additional visitors to Utah through tourism promotion
- DMOs: Destination Marketing Organizations, such as Chambers of Commerce, Convention and Visitor Bureaus and Regional Tourism Organizations
- PSOs: Public Sector Organizations such as events, festivals, associations, attractions, recreation and entertainment venues
- Organizations exempted from Federal Income Tax under Section 501 of the Internal Revenue Code
- No qualified entity may serve as a fiscal agent for a non-qualified entity
- Co-op funds cannot be matched with other state dollars. All applicants will be required to identify the amount and source of their matching funds as well as any state support they are currently receiving

- When submitting an application involving multiple partners, the largest financial contributor must be the primary contact on the application. Partnership applications count toward each entities total cap

Eligible Projects

All marketing projects must contain the Utah Life Elevated official logo and be directed towards out-of-state visitors.

- Digital Media—PPC, (Pay-per-click), email marketing, banner ads, social media
- Print—Newspaper, flyer, direct mail
- Broadcast Media—Cable, TV & radio
- Publications— Magazines, guides, playlists
- Website—Design or redesign & launch (hosting not eligible), photography
- Out-of-Home—Outdoor advertising, billboards, bus, posters
- Postage—Out-of-state postage paid for new market reach only
- Conventions—Marketing attendance of the convention to out-of-state visitors
- Registration for one or more staff and booth space rentals for the following tradeshow only:



HOW TO APPLY

New applicants must attend a short webinar in order to gain access to the application program. Returning applicants are also welcome to participate in the training webinars.

Anyone who is interested in applying for Co-op funding, please send an email to Kelly Day, kday@utah.gov, noting your intent to apply and you will be notified of the webinar training opportunities.

Training webinars will begin the first part of May.

Round 2018 applications are due on June 21, 2018.



Collinson Media Shows (Collaborate Marketplace, Connect Marketplace, Connect Association, Connect Sports, Rejuvenate Marketplace, Diversity Summit); National Association of Sports Commissions Annual Convention; Helms Briscoe Annual Business Conference; ASAE; IMEX; Smart Meetings; Meetings Focus Live; TEAMS; SportsLink; National Tour Association; Go West; American Bus Association; North American Journeys; IPW; MPI; TapDance; DMAI Destination Showcase; Cvent Convention; Springtime in the Park; Council of Engineering and Scientific Society Executives (CESSE); RCMA; Conference Direct Show; Maritz Travel; Aimia; Meetings Industry Council; Small Market Meetings, Mountain Travel Symposium; Ski Tops

Ineligible Projects:

- Administrative costs (i.e. salaries, travel, food and beverages, lodging, gifts/awards, web hosting, memberships or entertainment for personal and/ volunteers of organizations, retainers).
- Fam Tours: (i.e. travel, food, beverages, lodging, gifts/awards or entertainment)
- Tangible personal property (i.e. Office furnishings or equipment, permanent collection of individual pieces of art, etc.).
- Interest, reduction of deficits or loans
- Scholarships, endowments or cash awards of any description
- Direct funding to acquire, construct, extend or maintain a facility
- Activities or materials which violate State or Federal laws
- Projects already in progress

PLEASE NOTE:

There is no guarantee that all applicants will be awarded funds. Even though a project may qualify, limited funds may not allow all projects to receive assistance.

Any and all decisions regarding awarding of funds are at the discretion of the Co-op Committee, Board of Tourism Development, and the Utah Office of Tourism and are final.

The Co-op Committee reserves the right to adjust funding parameters in accordance with the number of proposals received and available funds.

Greater consideration will be given to projects that demonstrate the highest potential for economic impact from out-of-state visitors.

Application Review and Scoring Process

All applications are independently reviewed and scored

Application Review Process

1. Staff reviews all applications for compatibility with the Co-op Guidelines. Staff will score and determine the level of funding for applications requesting \$10,000 or less. Only one application per Federal Tax ID number is allowed in this category. Additional applications under \$10,000 from the same entity will be reviewed and scored by the Co-op Committee.
2. Co-op Committee members will individually review and score the qualified applications requesting more than \$10,000. Applicants will be notified of, and invited to participate in an oral interview with the Co-op Committee during the application review process.
3. Applicants will be notified of the Board's funding decision following the August 10, 2018 UOT Board Meeting.

Scoring Parameters

Applications must receive a score of 70 or higher by the majority of committee members to be eligible for funding. Applications receiving an average score of less than 70 will not receive funding.

Scoring / Ranking:

An objective review to score each application will be based on the following point system scale:

Project Design—45 total points

- Clearly defined goals and objectives that are realistic—20 points
- Ability to attract and/or target new markets or promote new products—10 points
- Strong community support and involvement—10 points
- Multi-county partnership application—5 points

Accountability/Economic Impact—55 total points

- Expected revenue and positive economic impact generated—15 points
- Reliable tracking mechanism—15 points
- Reasonable cost/benefit ratio—20 points
- Projects aimed at attracting more visitors during the shoulder season—5 points

Co-op Funding Policy

Regardless of the type of project funded, all applicants receiving funding from the UOT are required to display the following on their website:

- Utah-Life Elevated logo
- Link the logo to UOT's official consumer website visitutah.com

The UOT logo and link must be displayed in a reasonably prominent position for the duration of the co-op marketing project for which the funding was received.

The UOT will match 50% of total project cost up to \$275,000. Both the UOT award and your match are required by law to be spent on out-of-state promotion only.

Qualified entities may apply for up to \$275,000 in Co-op funds. All matching funds contributed by a single entity count towards its \$275,000 limit. Multiple applications will be accepted from the same entity (for separate campaigns) that don't exceed the \$275,000 per entity cap.

Required match—Applicant must demonstrate that it can match its co-op request with non-state funds. In-kind gifts will be acknowledged, but are not considered as part of the match. Letters of financial commitment must be signed by, and submitted on contributor's letterhead.



Payment and Reporting

A Memorandum of Understanding (MOU) will be issued to all recipients of Co-op funding. Upon UOT's receipt of the signed MOU, it will be submitted for a contract number and will have an ending date of 90 days following the date entered in the application as the project ending date. The typical MOU/Contract will last two years.

Payment on the award is made in two installments. For the initial payment, 50% of the award amount will be paid, but no earlier than 120 days prior to the project start date as indicated in the application.

If the initial payment is not requested within 30 days of the start date as listed in the application, all Co-op funding for this project will be forfeited.

The remaining 50% of the award will be issued when the applicant has successfully executed its program/campaign/event and completed the required final report.

All applicants must complete the final report form in the application portal within 90 days of completion of the project. Applicants who have failed to complete and submit their final report within the 90 day period following completion of their project are not eligible to apply in future funding rounds until the report has been submitted.

In the event an applicant cannot complete its project as approved, the applicant is required to notify UOT staff immediately and submit proposed changes or modifications in writing as soon as possible.

Helpful Hints

» Gather all required attachments so they are handy when filling out the application:

- List of Board Members
- Federal Tax Exempt Determination Letter
- Project Budget
- Financial audit/balance sheet
- Letters of Financial Commitment
- Letters of Project Support

» Save your application often

» Dates listed in application will be used to generate MOU (contract) - make sure they are accurate.

» Do not submit until you are 100% complete as you can no longer make changes to your application

» If you are awarded Co-op money, please keep all project related invoices handy as they are required in the final report process.

Utah Logo Guidelines



Download Utah Logos: <https://travel.utah.gov/marketing/the-utah-brand>

All projects must utilize the state brand and have a call-to-action. All press releases pertaining to Co-op projects must also include the state logo. The Cooperative Marketing Program is intended not only to market your project/event but also to extend the brand of the state. It is important that we work together to make certain that Utah's brand and logo are effectively used in all marketing materials. **Use of the UOT logo must be in accordance with the UOT Brand Guidelines which can be found at <https://travel.utah.gov/marketing/the-utah-brand>.** Drafts of all projects/event materials are required to be approved by UOT prior to print, distribution, public release, publication, etc. Please send drafts via email to Kelly Day (kday@utah.gov) and allow a minimum of five (5) business days for approval. The UOT reserves the right to use co-op partner ads in its marketing materials.

As part of the logo approval process, the UOT and/or Co-op Marketing Committee members reserve the right to deny co-op funding and the use of the Utah logo on marketing materials that may include inappropriate content, or content that may portray Utah or Utahns in a negative way. The denied Co-op funds and matching funds may be reallocated to other approved projects/materials included in the application for increased out-of-state exposure. Should this not be feasible or acceptable to the applicant, the UOT will reduce funding for the project accordingly.

Digital Ads—Realizing that digital ads are usually too small to include the official Utah-Life Elevated logo, the UOT requires the Utah logo with link to visitutah.com be included on the landing page the digital ad links the visitor to.

Billboards—Billboards must display the official Utah-Life Elevated logo at a size that is clearly readable to the passing motorist. Applicants must also specify the out-of-state location and dates of billboard display.

Partner Logos—Logos of applicants and partners (including private businesses) must be declared in the application and approved by the UOT. Logos representing alcoholic beverages, tobacco products, and/or sexually oriented products and services will not be permitted with the Utah logo.

Print and Publications—All print ads must contain the Utah logo. Generally the size of the Utah logo should be commensurate with the size of the applicant's logo but not less than 1.25" in length as is required in the Utah Logo Guidelines. Applicants must specify the newspaper/publication name, size of ad, market reach and anticipated issue dates.

TV Ads—The products must display the official Utah-Life Elevated logo for a minimum of five seconds, typically at the end of the ad. The logo must be clearly legible and prominently displayed. Generally, the size of the Utah logo should be commensurate with the size of the partner logo. Applicants must include market reach and frequency.

Radio Ads—Radio ads must contain the credit line "produced in cooperation with the Utah Office of Tourism." The credit line should take 3 to 5 seconds to pronounce and must be clear and easy for the listener to hear. Applicants must also include market reach and frequency.

Booths—Booths purchased or constructed with Co-op funds must display the official Utah-Life Elevated logo for a minimum of one year. The Utah Logo should be in the top 1/3 of the booth and must be clearly legible to those walking down the aisle past the booth. Realizing that booths come in a wide variety of shapes and sizes, the UOT reserves the right to approve the use of the Utah logo on a case-by-case basis.

Websites—Websites created or revised using Co-op dollars must contain the official Utah-Life Elevated logo prominently displayed in a place the web visitor will likely view (homepage) for a minimum of one year. The Utah logo should also link to visitutah.com. Co-op funds cannot be used for web hosting or general maintenance.



Utah Cooperative Marketing Program

For additional information about the Co-op Program, please visit our website at: <https://travel.utah.gov/opportunities/cooperative-marketing> or contact Kelly Day at kday@utah.gov.

Important Dates

- Applications Open—May 7, 2018
- Application Deadline—June 21, 2018
- Oral Interviews—July 16 & 17, 2018
- Awards Announced—August 10, 2018

UTAH OFFICE OF TOURISM

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